Request for Information

The undersigned hereby requests access to the information (“Information”) contained on the confidential data site (the “Data Site”) of Extraction Oil & Gas Holdings, LLC (the “Company”) pursuant to the terms of the Indenture, dated as of July 18, 2016 among the Company, the guarantors party thereto (the “Guarantors”) and Wells Fargo Bank, N.A, as trustee (the “Trustee”), relating to the Company’s 7.875% Senior Notes due 2021 (the “Senior Unsecured Notes”). In connection with such request, the undersigned does hereby certify that it is an “Eligible Participant” (as defined below):

[ ] a holder of the Senior Unsecured Notes;
[ ] a prospective investor that is eligible to purchase the Senior Unsecured Notes under Rule 144A, Regulation S, Rule 144 or another exemption from registration under the Securities Act of 1933, as amended;
[ ] a securities analyst providing analysis of investment in the Senior Unsecured Notes; or
[ ] a market maker in the Senior Unsecured Notes.

The undersigned understands that it is providing the information contained herein solely for purposes of enabling the Company to determine whether the undersigned should receive access to the Data Site. This letter is neither an offer to purchase or exchange any securities, including the Senior Unsecured Notes, nor creates any obligations whatsoever on the part of the Company or the undersigned to sell or purchase any securities.

This request for information shall be governed by, and construed in accordance with, the laws of the State of New York without regard to any conflict of laws principles thereof. Any action brought in connection with this request for information shall be brought in the federal or state courts located in the Borough of Manhattan in the City of New York, and the undersigned hereby irrevocably consents to the jurisdiction of such courts and waives any objections as to venue or inconvenient forum.

The undersigned further understands that they will be bound by certain confidentiality requirements regarding information contained on the Data Site including:

- All of the information contained on the site is considered confidential and the undersigned agrees to maintain the information in confidence and will not disclose any of the information to others.

- The information on the Data Site has been prepared to assist interested parties in making their own investment decision and Extraction Oil & Gas Holdings, LLC does not represent the information as being all-inclusive or to contain all information that may be desirable.
The undersigned understands that Extraction Oil & Gas Holdings, LLC is making no representations or warranties, express or implied, as to the accuracy or completeness of the information, and that Extraction Oil & Gas Holdings, LLC will have no liability with respect to any use or reliance upon any of the information contained.

Signature: _______________________
Name: _______________________
Title: _______________________
Institution: _______________________
Email Address: _______________________
Telephone Number: _______________________
Date: _______________________
